

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Nataly Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On June 13, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Debtors' Amended Joint Chapter 11 Plan [Docket No. 427]
- Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC *et al.*, Under Chapter 11 of the Bankruptcy Code [Docket No. 429]
- Debtors' Reply in Support of Motion to Establish Procedures and a Schedule for Estimating the Amount of the FTX Debtors' Claims Against the Debtors Under Bankruptcy Code Sections 105(a) and 502(c) and Bankruptcy Rule 3018 [Docket No. 430]
- Agenda for Hearing to be Held June 15, 2023, at 11:00 a.m. (Prevailing Eastern Time) [Docket No. 432] (the “***June 15<sup>th</sup> Hearing Agenda***”)

On June 13, 2023, at my direction and under my supervision, employees of Kroll caused the June 15<sup>th</sup> Hearing Agenda to be served via overnight mail on the Master Overnight Service List attached hereto as **Exhibit B**.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Dated: June 20, 2023

/s/ Nataly Diaz  
Nataly Diaz

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on June 20, 2023, by Nataly Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO

Notary Public, State of New York

No. 01PU6231078

Qualified in Nassau County

Commission Expires November 15, 2026

**Exhibit A**

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Exhibit A  
Master Service List  
Served as set forth below

| DESCRIPTION  | NAME  | ADDRESS  | EMAIL  | METHOD OF SERVICE |
|--|---|--|--|-------------------|
| Counsel to Soichiro "Michael" Moro                                   | Arnold & Porter Kaye Scholer LLP                        | Attn: Benjamin Mintz, Marcus Asner, Justin Imperato<br>250 West 55th Street<br>New York NY 10019   | benjamin.mintz@arnoldporter.com<br>marcus.asner@arnoldporter.com<br>justin.imperato@arnoldporter.com   | Email             |
| Counsel to Donut, Inc.   | ASK LLP   | Attn: Edward E. Neiger, Marianna Udem<br>60 East 42nd Street, 46th Floor<br>New York NY 10165  | eneiger@askllp.com<br>mudem@askllp.com   | Email             |
| Counsel to Digital Finance Group Co.                                 | Baird Holm LLP  | Attn: Jeremy C. Hollembeak<br>1700 Farnam St. Ste. 1500<br>Omaha NE 68102  | jhollembeak@bairdholm.com  | Email             |
| United States Bankruptcy Court for the Southern District of New York | Chambers of Honorable Sean H. Lane                      | Genesis Chambers Copy<br>US Bankruptcy Court SDNY<br>300 Quarropas Street, Room 147<br>White Plains NY 10601   |  | First Class Mail  |
| Counsel to the Debtors and Debtors-in Possession                     | Cleary Gottlieb Steen & Hamilton LLP                    | Attn: Jack Massey<br>2112 Pennsylvania Avenue, N.W.<br>Washington DC 20037   | jamassej@cgsh.com  | Email             |
| Counsel to the Debtors   | Cleary Gottlieb Steen & Hamilton LLP                    | Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg,<br>Richard C. Minott, Christian Ribeiro, Luke A. Barefoot<br>One Liberty Plaza<br>New York NY 10006 | soneal@cgsh.com<br>jvanlare@cgsh.com<br>hokim@cgsh.com<br>mdweinberg@cgsh.com<br>rminott@cgsh.com<br>cribeiro@cgsh.com<br>lbarefoot@cgsh.com | Email             |
| Debtors  | Genesis Global Holdco, LLC                              | Attn: Derar Islim, Arianna Pretto-Sankman<br>250 Park Avenue South<br>5th Floor<br>New York NY 10003   | arianna@genesistrading.com   | Email             |
| Counsel to Foundry Digital LLC                                       | Horwood Marcus & Berk Chartered                         | Attn: Aaron L. Hammer, Nathan E. Delman<br>500 W. Madison St., Ste. 3700<br>Chicago IL 60661   | ahammer@hmbllaw.com<br>ndelman@hmbllaw.com<br>ecfnotices@hmbllaw.com   | Email             |
| Counsel to Gemini Trust Company, LLC                                 | Hughes Hubbard & Reed LLP                               | Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin<br>One Battery Park Plaza<br>New York NY 10004  | anson.frelinghuysen@hugheshubbard.com<br>dustin.smith@hugheshubbard.com<br>jeff.margolin@hugheshubbard.com                                   | Email             |
| IRS Insolvency Section   | Internal Revenue Service                                | Centralized Insolvency Operation<br>2970 Market Street<br>Mail Stop 5 Q30 133<br>Philadelphia PA 19104-5016  | mimi.m.wong@irsounsel.treas.gov  | Email             |
| IRS Insolvency Section   | Internal Revenue Service                                | Centralized Insolvency Operation<br>P.O. Box 7346<br>Philadelphia PA 19101-7346  | mimi.m.wong@irsounsel.treas.gov  | Email             |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff       | Kaplan Fox & Kilsheimer LLP                             | Attn: Jeffrey P. Campisi<br>800 Third Avenue, 38th Floor<br>New York NY 10022  | jcampisi@kaplanfox.com   | Email             |
| Counsel to Ad Hoc Group of Creditors                                 | Kirkland & Ellis LLP Kirkland & Ellis International LLP | Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler<br>601 Lexington Avenue<br>New York NY 10022   | joshua.sussberg@kirkland.com<br>christopher.marcus@kirkland.com<br>ross.fiedler@kirkland.com   | Email             |
| Special Litigation Counsel to Debtors and Debtors-in-Possession      | Kobre & Kim LLP   | Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte<br>800 Third Avenue<br>New York NY 10022  | Danielle.Rose@kobrekim.com<br>Daniel.Saval@kobrekim.com<br>John.Conte@kobrekim.com   | Email             |

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## Exhibit A

Master Service List  
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| DESCRIPTION   | NAME  | ADDRESS  | EMAIL  | METHOD OF SERVICE |
|---|---|--|--|-------------------|
| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation) | Latham & Watkins LLP                        | Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse<br>1271 Avenue of the Americas<br>New York NY 10020 | adam.goldberg@lw.com<br>christopher.harris@lw.com<br>brett.neve@lw.com<br>nacif.taousse@lw.com                             | Email             |
| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation) | Latham & Watkins LLP                        | Attn: Nima H. Mohebbi, Tiffany M. Ikeda<br>355 South Grand Avenue, Suite 100<br>Los Angeles CA 90071                         | nima.mohebbi@lw.com<br>tiffany.ikeda@lw.com  | Email             |
| Counsel to 250 Park LLC   | Leech Tishman Robinson Brog, PLLC           | Attn: Fred B. Ringel<br>875 Third Avenue, 9th Floor<br>New York NY 10022   | fringel@leechtishman.com   | Email             |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff                    | Lowenstein Sandler LLP                      | Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea<br>One Lowenstein Drive<br>Roseland NJ 7068                    | metkin@lowenstein.com<br>abeblmann@lowenstein.com<br>mpapandrea@lowenstein.com   | Email             |
| Counsel to the New Jersey Bureau of Securities                                    | McElroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Jeffrey Bernstein<br>570 Broad Street<br>Suite 1401<br>Newark NJ 07102   | jbernstein@mdmc-law.com  | Email             |
| Counsel to the New Jersey Bureau of Securities                                    | McElroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Nicole Leonard<br>225 Liberty Street<br>36th Floor<br>New York NY 10281  | nleonard@mdmc-law.com  | Email             |
| Counsel to the New Jersey Bureau of Securities                                    | McElroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Virginia T. Shea<br>1300 Mt. Kemble Avenue<br>P.O. Box 2075<br>Morristown NJ 07962-2075                                | vshea@mdmc-law.com   | Email             |
| Special Litigation and Enforcement Counsel to the Debtors                         | Morrison Cohen LLP                          | Attn: Heath D. Rosenblat, Jason P. Gottlieb<br>909 Third Avenue<br>27th Floor<br>New York NY 10022                           | hrosenblat@morrisoncohen.com   | Email             |
| Counsel to Mirana Corp.   | Norton Rose Fulbright US LLP                | Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez<br>1301 Avenue of the Americas<br>New York NY 10019-6022           | eric.daucher@nortonrosefulbright.com<br>victoria.corder@nortonrosefulbright.com<br>victoria.corder@nortonrosefulbright.com | Email             |
| Office of The United States Trustee – NY Office                                   | Office of the US Trustee                    | Attn: Greg Zipes<br>Alexander Hamilton Custom House<br>One Bowling Green, Suite 515<br>New York NY 10014                     | ustpreion02.nyecf@usdoj.gov<br>andy.velez-rivera@usdoj.gov<br>tara.tiantian@usdoj.gov<br>greg.zipes@usdoj.gov              | Email             |
| Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.  | Paul Hastings LLP                           | Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson<br>200 Park Avenue<br>New York NY 10166                           | krishansen@paulhastings.com<br>kenpasquale@paulhastings.com<br>isaacsasson@paulhastings.com                                | Email             |
| Counsel to Caramila Capital Management LLC and Residia Asset Management AG        | Polsinelli PC                               | Attn: Christopher A. Ward<br>222 Delaware Avenue, Suite 1101<br>Wilmington DE 19801  | cward@polsinelli.com   | Email             |
| Counsel to Caramila Capital Management LLC and Residia Asset Management AG        | Polsinelli PC                               | Attn: Jeremy R. Johnson<br>600 Third Avenue, 42nd Floor<br>New York NY 10016   | jeremy.johnson@polsinelli.com  | Email             |
| Counsel to Ad Hoc Group of Genesis Lenders  | Proskauer Rose LLP                          | Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin<br>Eleven Times Square<br>New York NY 10036                         | brosen@proskauer.com<br>vindelicato@proskauer.com<br>mvolin@proskauer.com  | Email             |
| Counsel to Ad Hoc Group of Genesis Lenders  | Proskauer Rose LLP                          | Attn: Jordan E. Sazant<br>70 West Madison, Suite 3800<br>Chicago IL 60602  | jsazant@proskauer.com  | Email             |

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Served as set forth below

| DESCRIPTION   | NAME   | ADDRESS  | EMAIL   | METHOD OF SERVICE |
|---|--|--|---|-------------------|
| Securities and Exchange Commission - Headquarters                           | Securities & Exchange Commission                       | Attn: Secretary Of The Treasury<br>100 F Street, NE<br>Washington DC 20549   | secbankruptcy@sec.gov<br>nyrobankruptcy@sec.gov   | Email             |
| Securities and Exchange Commission - Regional Office                        | Securities & Exchange Commission - NY Office           | Attn: Bankruptcy Department<br>Brookfield Place<br>200 Vesey Street, Suite 400<br>New York NY 10281-1022   | bankruptcynoticeschr@sec.gov  | Email             |
| Securities and Exchange Commission - Regional Office                        | Securities & Exchange Commission - Philadelphia Office | Attn: Bankruptcy Department<br>One Penn Center<br>1617 JFK Blvd, Ste 520<br>Philadelphia PA 19103  | secbankruptcy@sec.gov   | Email             |
| Special Litigation Counsel to the Official Committee of Unsecured Creditors | Seward & Kissel LLP                                    | Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio,<br>Andrew J. Matott<br>One Battery Park Plaza<br>New York NY 10004                      | ashmead@sewkis.com<br>kotwick@sewkis.com<br>lotempio@sewkis.com<br>matott@sewkis.com  | Email             |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff              | Silver Golub & Teitell LLP                             | Attn: Ian W. Sloss<br>One Landmark Square, 15th Floor<br>Stamford CT 06901   | isloss@sgtlaw.com   | Email             |
| Attorney for Vivian Farmery   | Stuart P. Gelberg                                      | Attn: Stuart P. Gelberg<br>125 Turkey Lane<br>Cold Spring Harbor NY 11724  |   | First Class Mail  |
| Counsel to FTX Trading Ltd.   | Sullivan & Cromwell LLP                                | Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein,<br>Alexa J. Kranzley, Christian P. Jensen<br>125 Broad Street<br>New York NY 10004 | dietdericha@sullcrom.com<br>bromleyj@sullcrom.com<br>gluecksteinb@sullcrom.com<br>kranzleya@sullcrom.com<br>jensenc@sullcrom.com                    | Email             |
| Counsel to TN Dept of Revenue   | TN Dept of Revenue                                     | Attn: TN Attorney General's Office<br>Bankruptcy Division<br>PO Box 20207<br>Nashville TN 37202-0207   |   | First Class Mail  |
| United States Attorney's Office for the Southern District of New York       | U.S. Attorney for Southern District Of New York        | Attn: Bankruptcy Division<br>86 Chambers Street<br>3rd Floor<br>New York NY 10007  | jeffrey.oestericher@usdoj.gov<br>carina.schoenberger@usdoj.gov<br>lawrence.fogelman@usdoj.gov<br>peter.aronoff@usdoj.gov<br>linda.riffkin@usdoj.gov | Email             |
| Counsel to Digital Currency Group, Inc.                                     | Weil, Gotshal & Manges LLP                             | Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui<br>767 Fifth Avenue<br>New York NY 10153                                  | jeffrey.saferstein@weil.com<br>ronit.berkovich@weil.com<br>jessica.liou@weil.com<br>furqaan.siddiqui@weil.com                                       | Email             |
| Counsel to Official Committee of Unsecured Creditors                        | White & Case LLP                                       | Attn: Gregory F. Pesce<br>111 South Wacker Drive<br>Suite 5100<br>Chicago IL 60606   | gregory.pesce@whitecase.com   | Email             |
| Counsel to Official Committee of Unsecured Creditors                        | White & Case LLP                                       | Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises<br>1221 Avenue of the Americas<br>New York NY 10020                                      | cshore@whitecase.com<br>philip.abelson@whitecase.com<br>michele.meises@whitecase.com  | Email             |
| Counsel to Barry Habib  | Windels Marx Lane & Mittendorf, LLP                    | Attn: James M. Sullivan<br>156 West 56th Street<br>New York NY 10019   | jsullivan@windelsmarx.com   | Email             |

**Exhibit B**

## Exhibit B

Master Overnight Service List

Served via Overnight Mail

| DESCRIPTION  | NAME                               | ADDRESS  |
|--|------------------------------------|--|
| United States Bankruptcy Court for the Southern District of New York | Chambers of Honorable Sean H. Lane | Genesis Chambers Copy<br>US Bankruptcy Court SDNY<br>300 Quarropas Street, Room 147<br>White Plains NY 10601 |
| Attorney for Vivian Farmery  | Stuart P. Gelberg                  | Attn: Stuart P. Gelberg<br>125 Turkey Lane<br>Cold Spring Harbor NY 11724                                    |
| Counsel to TN Dept of Revenue  | TN Dept of Revenue                 | Attn: TN Attorney General's Office<br>Bankruptcy Division<br>PO Box 20207<br>Nashville TN 37202-0207         |